



# הכנות למעבר לעלמא

יום עיון מאל"י

12.7.2017 | חן מרכפלד

## What to expect?

- Avg 3-6 months implementation
- Alma + Discovery implemented together
- 2 Migration cycles
- Alma Sandbox
- Training Suite
- Exlibris's Team (PM + Alma Consultant + Discovery System Consultant)
- Scope of migration determined by your contract
- Onsite Workshop



## Get Everyone Involved

- Get the IT onboard
- Get the SIS experts onboard
- Get other Vendors onboard
- Marketing and PR

# Prepare Your Data - Optional

## Recommendations

- Library and collection/location (combine, inactive, unique naming, etc)
- Bibliographic, holdings, and item data (245/title, Duplications, Missing Holdings data, etc)
- Enumeration and Chronology in Items/Issues
- Statuses and codes (consolidate, reduce purchase order status, etc)
- Old/inconsistent data (Patrons, Orders, etc)
- E-resources and package resources (Distinguish E Resource)
- Patron, vendor, library contact names (unique identifiers, etc)
- Authority records (Identify local authority records)



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## Fulfillment Simplification

- **Primarily driven by physical location and user group:**
  - Categorize the types of locations you manage
  - Categorize your user groups/borrower statuses
  - Possible items exceptions, If needed
  - Define terms of use based on the above matrix

## Shared Data: The Institution and Community Zones

To promote sharing across the Alma community, Alma's metadata-management environment supports a Community Zone containing shared metadata provided by libraries around the world, including national libraries.

# Educate Yourself



How can we help you?

Home » Alma » Training » Introduction to New Alma User Interface

## 01 Main Menu and Quick Links

Alma -- Ex Libris user community discussion list for Alma

English (USA)

### About Alma

This list is for the discussion of Ex Libris' Library Management System, Alma.  
To see the collection of prior postings to the list, visit the [Alma Archives](#). (The current archive is only available to the list members.)

### Using Alma

To post a message to all the list members, send email to [alma@exlibrisusers.org](mailto:alma@exlibrisusers.org).  
You can subscribe to the list, or change your existing subscription, in the sections below.

### Subscribing to Alma

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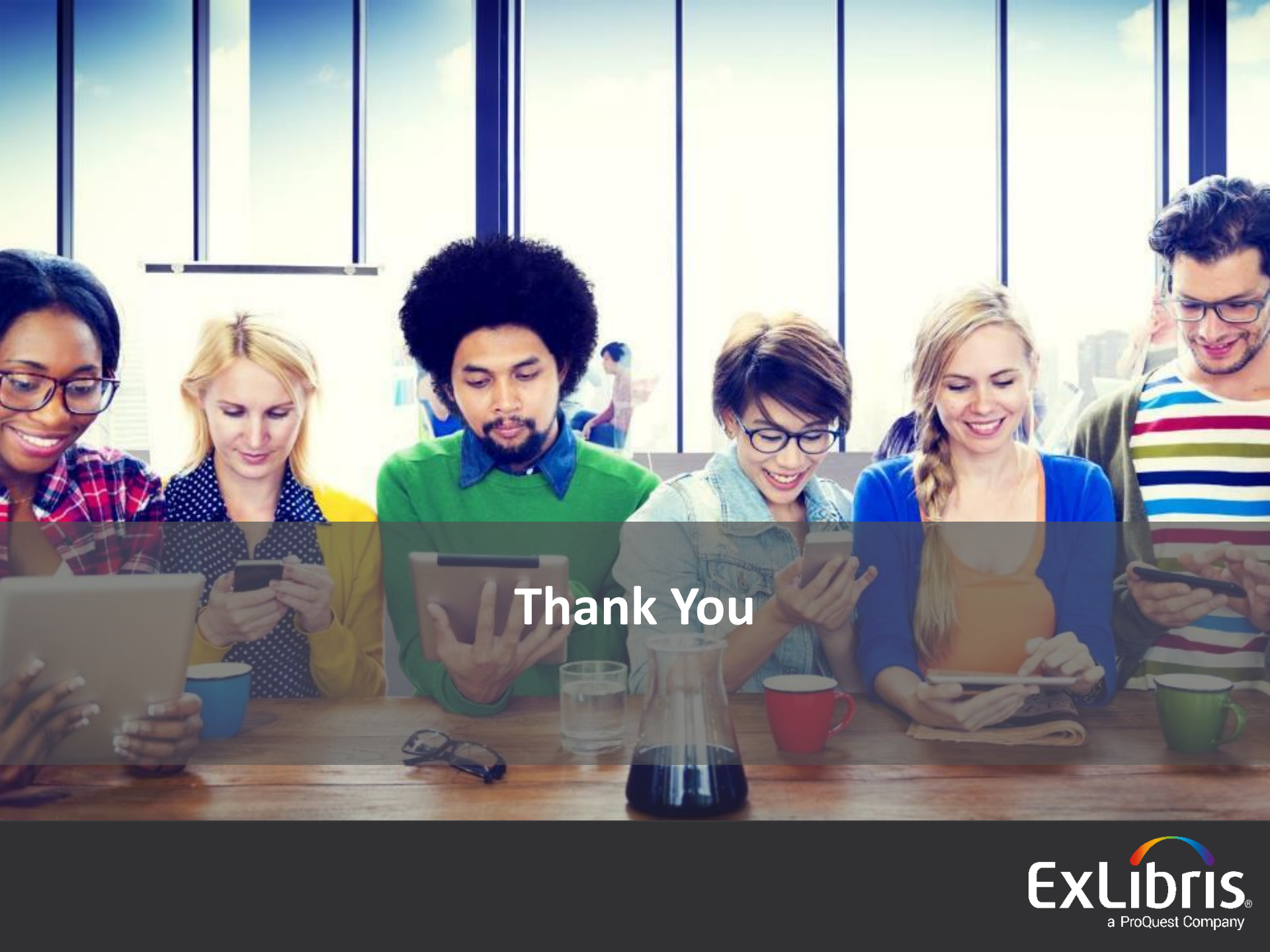
Learn Code & Apps





**KEEP  
CALM  
AND  
IMPLEMENT  
ALMA**





Thank You